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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

RODEO CREEK GOLD INC.

- ☐ Affects this Debtor  
☒ Affects all Debtors  
☐ Affects Antler Peak Gold Inc.  
☐ Affects Hollister Venture Corporation  
☐ Affects Touchstone Resources Company

Chapter 11

Case No. 13-50301 (MKN)

Jointly Administered

**AMENDED NOTICE OF CONTRACTS  
AND LEASES TO BE ASSUMED AND  
ASSIGNED TO WATERTON GLOBAL  
MINING COMPANY, LLC (F/K/A  
WATERTON NEVADA HOLDINGS,  
LLC)**

Hearing Date: May 2, 2013  
Hearing Time: 1:30 p.m. (PT)  
Place: 300 Las Vegas Blvd.  
Las Vegas, NV 89101

**PLEASE TAKE NOTICE** that on February 25, 2013, Rodeo Creek Gold Inc., Antler Peak Gold Inc., Hollister Venture Corporation and Touchstone Resources Company, as debtors and debtors in possession (the “Debtors”), filed a motion (the “Sale Motion”)<sup>1</sup> [Docket No. 16] with the United States Bankruptcy Court for the District of Nevada (the “Bankruptcy Court”) seeking entry of (i) an order (the “Bidding Procedures Order”), among other things, (a) approving certain procedures (the “Bidding Procedures”) for the solicitation of bids and the conduct of an auction (the “Auction”) in connection with the proposed sale (the “Sale”) of substantially all of their assets (the “Acquired Assets”) related to the operation of the Hollister gold mine and the Esmeralda Mill in Nevada, (b) approving the form and manner of notice with

<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Motion.

respect to the proposed Sale, the Auction, and the Sale Hearing (as defined below), (c) approving procedures for the assumption, assignment, and cure of contracts and leases to any purchaser of the Acquired Assets and/or to resolve any objections thereto and related notices, (d) scheduling a hearing to approve any such Sale with respect to any bid accepted by the Debtors (the “Sale Hearing”); and (ii) an order (a) authorizing and approving the Sale with the Successful Bidder (as such term is defined in the Bidding Procedures), and (b) authorizing and approving the assumption and assignment of certain executory contracts and unexpired leases in connection with the Sale.

**PLEASE TAKE FURTHER NOTICE** that on March 1, 2013, the Bankruptcy Court entered the Bidding Procedures Order [Docket No. 67]. On March 29, 2013, the Bankruptcy Court entered an amended Bidding Procedures Order (the “Amended Bidding Procedures Order”) [Docket No. 286]. The Amended Bidding Procedures Order, among other things, approved amended Bidding Procedures (the “Amended Bidding Procedures”).

**PLEASE TAKE FURTHER NOTICE** that on April 24, 2013, the Debtors filed the *Notice of (I) Successful Bidder at Auction and (II) Backup Bidder at Auction* [Docket No. 399] pursuant to which they announced, *inter alia*, that Waterton Global Resource Management, Inc. was the Successful Bidder at the Auction.

**PLEASE TAKE FURTHER NOTICE** that on April 26, 2013, the Debtors filed the *Notice of Filing of Proposed Asset Purchase Agreement in Connection with the Sale of the Debtors’ Assets* [Docket No. 420] (the “APA Notice”). The form of *Asset Purchase Agreement* (the “APA”), without schedules, entered into between the Debtors and Waterton Nevada Holdings, LLC was attached to the APA Notice as Exhibit 1.

**PLEASE TAKE FURTHER NOTICE** that on April 30, 2013, the Debtors filed the *Notice of Contracts and Leases to be Assumed and Assigned to Waterton Nevada Holdings, LLC* [Docket No. 444] (the “Assumed Contracts Notice”). Attached to the Assumed Contracts Notice was Schedule 2.1(e) to the APA, which schedule lists each Contract or Lease that will be assumed and assigned to Waterton Global Mining Company, LLC (f/k/a Waterton Nevada Holdings, LLC) pursuant to Bankruptcy Code § 365 in connection with the Sale, and the related Cure Amounts.

**PLEASE TAKE FURTHER NOTICE** that attached hereto is an updated Schedule 2.1(e) to the APA, filed in order to modify the Cure Amount related to the Road Use and Maintenance Agreement with Newmont Midas Operations Inc.

**PLEASE TAKE FURTHER NOTICE** that the Debtors will seek approval of the Sale at the Sale Hearing on **May 2, 2013 at 1:30 p.m. (Pacific Time)** at the United States Bankruptcy Court for the District of Nevada, Foley Federal Building, 300 Las Vegas Blvd South, Las Vegas, Nevada 89101, before the Honorable Mike K. Nakagawa, Chief United States Bankruptcy Judge.

**PLEASE TAKE FURTHER NOTICE** that this notice is subject to the full terms and conditions of the Sale Motion, the Bidding Procedures Order (as amended by the Amended Bidding Procedures Order), and the Amended Bidding Procedures. Free copies of the Sale Motion, the Bidding Procedures Order (as amended by the Amended Bidding Procedures Order), the Amended Bidding Procedures, and all other documents filed in these Chapter 11 Cases, may

1 be obtained by accessing the public website maintained by the Debtors' court-appointed claims  
2 agent, GCG, Inc., at [www.gcginc.com/cases/rodeocreekgold](http://www.gcginc.com/cases/rodeocreekgold).

3 DATED: May 1, 2013

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**SCHEDULE 2.1(e)**Assumed Contracts

CONTRACT COUNTER-PARTY	CONTRACT DESCRIPTION	CURE AMOUNT
AECOM	Services Agreement	\$32,086
AMEC ENVIRONMENT & INFRASTRUCTURE INC.	Services Agreement	\$334
NEWMONT EXPLORATION LIMITED	Purchase Agreement	\$0
BARRICK GOLSTRIKE MINES INC	Road Access Permit	\$0
NEWMONT MIDAS OPERATIONS INC	Road Use and Maintenance Agreement	\$133,040.19